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Counsel for the Debtor and Debtor-in-Possession

UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK

In re:	:	
ARENA MEDIA NETWORKS, LLC,	:	Chapter 11
Debtor.	:	Case No. 10-10667(BRL)
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	:	
	:	
	:	

**NOTICE OF FILING OF AMENDED SCHEDULES TO ASSET PURCHASE
 AGREEMENT**

PLEASE TAKE NOTICE that on March 2, 2010, Arena Media Networks, LLC(“Arena” or “Debtor”) filed the Schedules to Asset Purchase Agreement dated as of February 8, 2010 by and Between Arena Media Networks, LLC and Access 360 Media, Inc. (the “APA Schedules”).

PLEASE TAKE FURTHER NOTICE that on March 19, 2010, Arena filed the Schedules to Asset Purchase Agreement dated as of February 8, 2010 by and Between Arena Media Networks, LLC and Access 360 Media, Inc. (updated as of March 19, 2010) (the “Amended APA Schedules”). A copy of the Amended APA Schedules is annexed hereto as **Exhibit A**. A comparison of the APA Schedules and the Amended APA

Schedules is annexed hereto as **Exhibit B**.

Dated: New York, New York
March 19, 2010

KLESTADT & WINTERS, LLP
Counsel for Arena Media
Networks, LLC

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